

**Channel Partner / Agent Information**

Serial No: EQ

 Agent's Name and ARN  
**ARN-97821**

Sub Broker ARN code

Sub Agent Code

EUIN E113814

 For Office  
Use Only

 Transaction charges For Rs. 10,000 and above:  
☐ Existing Investor-Rs.100 ☐ New Investor-Rs.150

☐ I/We hereby confirm that where the EUIN space has been left blank by me/us, the transaction is an "execution-only" transaction.

Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.

 Existing Investor Information (Please fill in your Folio No.) Please note that applicant details and mode of holding will be as per existing Folio Number. If you want to change your bank details for your ongoing SIP, all you have to do is (1) tick the box ☐ (2) fill in the folio number (3) fill the SIP Auto Debit Bank details and (4) sign; highlighted by the symbol ▲

▲ Folio No.

**Name of First/Sole Applicant**

Permanent Account Number (PAN)

KYC completed

☐ Yes ☐ No

Date of Birth

DDMMYY

Name of Guardian (in case of First / Sole Applicant is a Minor) / Contact Person – Designation (in case of non-individual Investors)

Permanent Account Number (PAN)

KYC completed

☐ Yes ☐ No

Date of Birth

DDMMYY

Name of Second Applicant

Permanent Account Number (PAN)

KYC completed

☐ Yes ☐ No

Date of Birth

DDMMYY

Name of Third Applicant

Permanent Account Number (PAN)

KYC completed

☐ Yes ☐ No

Date of Birth

DDMMYY

**DEMAT Account Details** (Investor willing to invest in Demat option, may provide a copy of the DP Statement enabling us to match the Demat details as stated in the application form)

☐ National Securities Depository Ltd.  
☐ Central Depository Services (India) Ltd.

Depository Participant Name

DP ID Number

Beneficiary Account Number

 If Micro SIP, please tick ☐ Yes (Micro SIP: Less than Rs 50,000 per person in any rolling 12-month period)

If Micro SIP, supporting document/identification number:

Fund Name

 Plan ☐ Regular ☐ Direct

 Option ☐ Dividend Payout ☐ Dividend Re-Investment  
☐ Dividend Sweep ☐ Growth

Each SIP Amount Rs

 SIP Frequency ☐ Weekly (Minimum amount Rs 1000 Every Wednesday)  
☐ Monthly (Minimum amount Rs 250 Minimum No of installments 20)  
☐ Quarterly (Minimum amount Rs 750 Minimum No of installments 7)

 SIP Period SIP Starting SIP Ending OR ☐ Till further notice\*  
 DDMMYY DDMMYY 3 1 1 2 2 0 3 1

(\*The date may be taken as 31/12/2031 in case the bank needs to input a specific date in their system) (refer Guide to investing through SIP)

 SIP Date for Monthly/Quarterly frequency only ☐ 1 ☐ 7 ☐ 14 ☐ 20 ☐ 25

**▲ SIP Auto Debit: Bank Account Details**

Name of Account Holder (as in bank account)

Name of the Bank

Branch &amp; City

Branch Address

Account Number

Cheque MICR No

Account Type [Please (✓)]

☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR  
☐ Others.....

**Authorisation & Signature of the Bank Account Holder**

To, The Branch Manager,.....(Name of Bank)

Bank Account Number

This is to inform that I/We have registered for the RBI's Electronic Clearing Service (Debit Clearing) / Direct Credit / Standing Instruction and that my payment towards my investment in Sundaram Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorise the representative carrying this ECS (Debit Clearing) / Direct Debit / Standing Instruction mandate Form to get it verified &amp; executed.

I/We hereby declare that the particulars given above are correct and express my willingness to make payments referred above through participation in ECS (Debit Clearing) / Direct Debit / Standing Instruction. If the transaction is delayed or not effected at all of reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Sundaram Mutual Fund / Sundaram Asset Management Company Limited, about any changes in my bank account. I/We have read and agreed to the terms and conditions mentioned overleaf.

First / Sole Applicant / Guardian

Second Applicant

Third Applicant